



Additional Investor Form

Use this form to provide ASCF with details of any additional investors on your application.

ADDITIONAL INVESTOR PROCESS

STEP 1

Complete this form and write clearly within the boxes in CAPITAL LETTERS

Mark appropriate answer boxes with a cross

STEP 2

Send us your completed additional investor form

Option 1 - Post your completed form to:
 Australian Secure Capital Fund
 PO Box 1475
 MILTON QLD 4064

Option 2 - Email your completed form to:
 investor@ascf.com.au

Got a question? We're happy to help!
Call us on 1300 269 419

TYPE OF ACCOUNT	Sections to complete
Individual or Joint	A, B, D
Trust, Super Fund* or SMSF*	
Individual Trustee	A, B, D
Corporate Trustee	A, C, D
Company	A, C, D

SECTION A

Client Investor Number
 (Leave blank if a new investor)

Investor name (in full)

SECTION B

INDIVIDUALS/ TRUSTEE

INDIVIDUAL 3

Title	Given Names
<input type="text"/>	<input type="text"/>

Last Name

Date of Birth	Tax File Number (TFN)
<input type="text" value="/"/> / <input type="text" value="/"/>	<input type="text"/>

Address

Suburb	State
<input type="text"/>	<input type="text"/>

Post Code	Country
<input type="text"/>	<input type="text"/>

INDIVIDUAL 4

Title	Given Names
<input type="text"/>	<input type="text"/>

Last Name

Date of Birth	Tax File Number (TFN)
<input type="text" value="/"/> / <input type="text" value="/"/>	<input type="text"/>

Address

Suburb	State
<input type="text"/>	<input type="text"/>

Post Code	Country
<input type="text"/>	<input type="text"/>

SECTION C

COMPANY

NAME OF DIRECTOR 3

Title **Given Names**

Last Name

Role **Date of Birth**

Address

Suburb **State**

Post Code **Country**

NAME OF DIRECTOR 4

Title **Given Names**

Last Name

Role **Date of Birth**

Address

Suburb **State**

Post Code **Country**

SECTION D

TAX INFORMATION

REPORTING STANDARDS (CRS) AND US FOREIGN ACCOUNT TAX COMPLIANCE ACT (FATCA) DECLARATION.

This section is mandatory for all investors, EXCEPT those investing with a SMSF or other regulated superannuation fund.

Tax residency rules differ by country. Whether an individual is a tax resident of a particular country is often (but not always) based on the amount of time a person spends in a country, the location of a person's residence or place of work. For the US, tax residency can be as a result of citizenship or residency.

Any person, company or trust that:

- is an individual or joint investor, company or trust; or
- exercises control over an applicant company; or
- is a trustee, beneficiary or settler of an applicant trust, MUST complete this section.

Are all applicants, directors and/or beneficial owners of any applicant tax residents of Australia?

Yes No

Are all applicants, directors and/or beneficial owners of any applicant a resident for tax purposes of any country other than Australia?

Yes - you MUST complete this section for each individual below

No - go to page 3

Individual 3 Name

Country **TIN**

If no TIN, list reason A, B or C

Individual 4 Name

Country **TIN**

If no TIN, list reason A, B or C

TIN is the number assigned by each country for the purpose of administering tax laws. This is the equivalent of a Tax File Number in Australia or Social Security Number in the USA. If a TIN is not provided, please list one of the reasons specified (A, B or C) for not providing a TIN.

Reason A - The country of tax residency does not issue TINs to tax residents

Reason B - The individual has not been issued with a TIN

Reason C - The country of tax residence does not require a TIN to be disclosed.

SECTION E

TARGET MARKET DETERMINATION

ALL INVESTORS MUST COMPLETE THIS SECTION.

Yes No

Diversification is an important principle of investing. Do you accept you should not invest all your savings in a single investment or asset type?

Do you accept that you can only withdraw at the end of your Investment Term upon providing notice applicable to that Term?

Do you accept that ASCF and the Funds are not a bank and investment in the Funds is not capital guaranteed and is subject to risk?

IMPORTANT

Australian Secure Capital Fund Ltd (ASCF) may in its absolute discretion refuse any Application for investment.

Persons external to ASCF or other entities who market ASCF's products are not agents of ASCF but are independent advisers. ASCF will not be bound by representations or statements which are not contained in the information disseminated by ASCF.

Collection of your Tax File Number (TFN), its use and disclosure are regulated by the Income Tax Assessment Act 1936 (Cth) and the Privacy Act. ASCF will only use your TFN for lawful purposes in the administration of your investment in our Fund/s. These purposes may change in the future as a result of legislative change.

You are not legally required to provide us with your TFN. There may, however, be financial consequences for individuals who do not have or choose not to supply that information without an exemption.

DOCUMENT VERIFICATION CONSENT

I confirm that I am authorised to provide the personal details presented and by signing and submitting this application, I consent to my information being checked with the document issuer or official record holder via third party systems and services for the purpose of confirming my identity.

Referrer No. (if any):

IDENTIFICATION REQUIREMENTS

For each Individual:

Please include a copy of one of the following photo ID documents with your application:

- Australian Driver's Licence
- Australian Passport
- International Passport (All foreign passports must be certified)

If you can't provide one of the above, please contact us for assistance.

Companies, Partnerships and Corporate Trustees

For each director/partner and individual please also provide ID as per individuals ID requirements. ASCF will verify your information by using ASIC Connect or ABNLookup on www.abr.business.gov.au. We may contact you for additional information if necessary.

Trusts

Please include a certified copy* or extract of the Trust Deed. For individual trustees, please also provide certified ID, as per Individuals ID requirements above.

* Please refer to the FAQ's at ascf.com.au "Who can certify documents?"

DECLARATION AND SIGNATURES

I have read and understood the Declaration on page 4 of this form

Signature of Investor 3

X

Signatory's full name

Tick capacity (mandatory for companies)

Sole Director & Secretary Director Secretary

Date

Signature of Investor 4

X

Signatory's full name

Tick capacity (mandatory for companies)

Sole Director & Secretary Director Secretary

Date

DECLARATION

By completing this application form I/We declare:

1. I/We wish to invest in ASCF Premium Capital and/or ASCF Select Income and/or ASCF High Yield as described in the most recent PDS which is available at ascf.com.au and agree to be bound by the provisions of this Application Form and the Constitution (as amended) for the Fund.
2. I/We have received an electronic or paper copy of the relevant PDS & TMD/s for the Fund/s and have read and understood the PDS & TMD to which this Application Form relates.
3. I/We agree that future transactions in the Fund will be made on the terms of the then current PDS & TMDs and that the declarations and acknowledgments made in this Application Form will also apply to all such future transactions.
4. I/We understand the risks associated with an investment in the Fund/s as they are outlined in the relevant PDS and the TMD/s.
5. I/We understand Australian Secure Capital Fund Ltd (ASCF Ltd) reserves the right to reject any application or to allocate a lesser number of units than applied for.
6. I/We understand that the value of units in the Fund may rise or fall, from time to time and the value of units when withdrawn may be less than the price paid for the units.
7. I/We understand that if I/we withdraw our investment prior to the expiration of the Investment Term (which is at ASCF Ltd's discretion), then in accordance with the Fund's Constitution, I/we will incur an early withdrawal charge.
8. I/We understand ASCF Ltd or its related entities may pay introduction fees to third parties if the third party has introduced, and you become an investor in the Fund.
9. I/We understand any introduction fees paid will be paid by ASCF Ltd in its personal capacity and not in its capacity as Responsible Entity for the Fund, and as such, the introduction fee will not impact on the returns made to investors.
10. I/We declare that all details in this Application Form are true and correct, and I consent to ASCF verifying any information with the document issuer or official record holder via a third party for the purpose of verifying my/our identity or Trust.
11. I/We declare that I/we have legal power to invest in the Fund.
12. I/We declare that by making this application, I/We will not contravene any law, regulation, authorisation or the relevant constitution or constituent documents of the investor.
13. I am not a US citizen or resident for tax purpose, unless otherwise disclosed in this form.
14. I/We acknowledge that neither ASCF Ltd nor any other person guarantees the return of capital or the performance of the Fund.
15. I/We acknowledge that I/we have received the PDS & TMD for the Fund/s and this Application Form in Australia.
16. If joint investors are applying, the investors agree to hold the units as joint tenants. Both applicants are required to sign the Application Form and either investor is able to operate the account and bind the other investor for future transactions, including withdrawals, but not including applying.
17. I/We are not a "politically exposed" person for the AML/CTF laws.
18. I/We authorise the use of this TFN or ABN to the investment for which I am/we are applying.
19. Note for corporate investors, this application must be signed either—
 - a. by two directors or a director and company secretary, or
 - b. by the sole director/company secretary (where applicable), and the signatories confirm they are officers of the company and that they have the authority to bind the company to the investment.
20. If your application is signed under a power of attorney, (in which case, the attorney declares that he/she has not received notice of revocation of that power), please enclose a certified copy of the Power of Attorney (and authorised signatories) with your Application Form.
21. If they are the sole signatories signing on behalf of a company, the investor confirms they are signing as sole director/secretary of the company.
22. If investing as a trustee on behalf of a superannuation fund or trust, the investor confirms they have the power and authority under the relevant trust deed to invest on behalf of the superannuation fund or trust.

Anti-Money Laundering and Counter-Terrorism Financing (AML/CTF)

To comply with AML/CTF legislative requirements such as the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006*, ASCF Ltd will need to obtain identification information to establish your identity (and the identity of other persons associated with your account). ASCF Ltd may also do the following:

- Require you to provide to ASCF Ltd or otherwise obtain any additional information, documentation or other information.
- Suspend, block or delay transactions on your account or refuse to make a payment or provide services to you. ASCF Ltd will incur no liability to you if it does so.
- Report any, or any proposed transaction or activity to anybody authorised to accept such reports relating to AML/CTF or any other law.

By making an application, you acknowledge and warrant to ASCF Ltd that—

- I/We have not knowingly done anything to put ASCF Ltd in breach of AML/CTF laws.
- I/We will notify ASCF Ltd if you become aware of anything that would put ASCF Ltd in breach of AML/CTF laws.
- If requested, I/we shall provide additional information and assistance and comply with all reasonable requests to facilitate ASCF Ltd's compliance with AML/CTF laws.
- If I/We fail to provide ASCF Ltd with additional information and documentation requested of you, your application may be refused, any units you hold may be compulsorily withdrawn, and/or a withdrawal request by you may be delayed or refused by ASCF Ltd.

Electronic Instructions

In respect of electronic instructions (e.g. email or online applications) relating to applications, additional applications or withdrawal requests, or notifying ASCF Ltd of a change in details, you agree and acknowledge that ASCF Ltd—

- will rely on the scanned signature collected at the time of application (including a signature appearing on an applicant's identification document such as a driver's licence);
- will not accept electronic instructions unless it is accompanied by the scanned signature(s);
- are not responsible for any loss or delay that results from a transmission not being received by ASCF Ltd;
- will only process your electronic instructions if it is received in full and has been signed by authorised signatories;
- will not accept a receipt confirmation from the sender's computer as evidence of receipt of the instructions;
- will not compensate you for any losses relating to electronic instructions, unless required by law; and
- does not take responsibility for any fraudulent or incorrectly completed electronic instructions. In the event of fraud you agree to release ASCF Ltd from, and indemnify ASCF Ltd against, all losses and liabilities whatsoever arising from ASCF Ltd acting in accordance with any instructions received electronically bearing your investment number and a signature purportedly yours or that of an authorised nominee.

Privacy

I/We have read and understood ASCF Ltd's privacy policy which is available at ascf.com.au and consent to providing ASCF Ltd with personal information for ASCF Ltd to collect, use, disclose, store and check the identity information of any applicant against official record holders of such information in accordance with its privacy policy.