



Application Form

This Application Form relates to the offer of units in the ASCF Premium Capital Fund (ARSN 637 973 409) and/or ASCF Select Income Fund (ARSN 616 367 410) and/or ASCF High Yield Fund (ARSN 616 367 330) issued by Australian Secure Capital Fund Ltd ACN 613 497 635, the holder of Australian Financial Services Licence Number 491201. This Application Form forms part of, and must not be circulated or distributed unless accompanied by the most recent Product Disclosure Statement (PDS) and Target Market Determination (TMD) which is available on our website. You should read the PDS and TMD prior to making an application to invest because it contains important information about the funds. Capitalised terms used in this Application Form have the meanings given to them in the PDS.

APPLICATION PROCESS

STEP 1

Complete this form and write clearly within the boxes in CAPITAL LETTERS.

Mark appropriate answer boxes with a cross

STEP 2

Send us your application

Option 1 - Post your completed form to:
Australian Secure Capital Fund Ltd
PO Box 1475
MILTON QLD 4064

Option 2 - Scan and email your application to:
investor@ascf.com.au

Got a question? We're happy to help!

Call us on 1300 269 419

TYPE OF ACCOUNT

Sections to complete

Individual or Joint A, B, G, H, I, J, K

Trust, Super Fund* or SMSF*

Individual Trustee A, B (for each trustee), C, G, H, I, J, K

Corporate Trustee A, C, D, F, G, H, I, J, K

Company A, D, F, G, H, I, J, K

Partnership A, B (for each partner), D, F, G, H, I, J, K

Sole Trader A, B, E, G, H, I, J, K

CONTACTING US

Investor Services

Open 9.00am to 5.00pm AEST
Monday - Friday
1300 269 419 (Australia only)
+ 61 7 3506 3690
investor@ascf.com.au

Website

ascf.com.au

Office Address

Level 1, 50 Park Road, Milton QLD 4064

SECTION A

Investment Amount/s and Investor details

Enter the amount you want to invest in the Fund/s. You must meet the minimum investment amount and then in multiples of \$5,000.

Premium Capital Fund (min. \$5,000)

Investment Amount:	3 Months (A6 Units)	6 Months (A5 Units)
	12 Months (A4 Units)	24 Months (A3 Units)

Select Income Fund (min. \$5,000)

Investment Amount:	3 Months (A6 Units)	6 Months (A5 Units)
	12 Months (A4 Units)	24 Months (A3 Units)

High Yield Fund (min. \$5,000)

Investment Amount:	3 Months (A6 Units)	6 Months (A5 Units)
	12 Months (A4 Units)	24 Months (A3 Units)

PRIMARY CONTACT DETAILS

Title Given Names

Last Name

Mobile

Home / Work Phone

Email Address^

^ By signing the Application Form you agree that all communication relating to your investment in the Fund will be sent to the email address above. If you require a different arrangement, please contact Australian Secure Capital Fund Ltd by phone on 07 3506 3690 or by email at investor@ascf.com.au.

SECTION B

INDIVIDUAL 1

Title **Given Names**

Last Name

Date of Birth **Tax File Number (TFN)**

INDIVIDUAL 2

Title **Given Names**

Last Name

Date of Birth **Tax File Number (TFN)**

If there are more than two Individuals, please download an Additional Investor Form at ascf.com.au/investor-forms/

SECTION C

TRUST, SUPER FUND OR SMSF DETAILS

Legal Name of Trust, Super Fund or SMSF

Type of Trust

(for example family trust, super fund, SMSF, discretionary trust)

ABN

Country Trust Established **Tax File Number (TFN)**

Settlor*^

* Not required for Regulated Superfunds or SMSF.

^ For all other Trusts only complete if the settled sum of the Trust as noted in the Trust Deed is \$10,000 or more and the settlor is not deceased.

SECTION D

COMPANY OR PARTNERSHIP DETAILS

Full Name of Company or Partnership

ACN

ABN (If applicable)

Tax File Number (TFN)

NAME OF DIRECTOR 1

Title **Given Names**

Last Name

Role **Date of Birth**

NAME OF DIRECTOR 2

Title **Given Names**

Last Name

Role **Date of Birth**

If there are more than two Directors please download an Additional Investor Form at ascf.com.au/investor-forms/

SECTION E

SOLE TRADER DETAILS

Business Name of Sole Trader

ABN

SECTION F

BENEFICIAL OWNERSHIP AND CONTROL

Are there any individuals who ultimately own 25% or more of the entity (through direct or indirect share holdings) or who directly or indirectly control the company or Trust.

Yes (Please provide details of each person below)

No - go to Section G

INDIVIDUAL 1

Title Given Names

Last Name

INDIVIDUAL 2

Title Given Names

Last Name

If there are more than two Individuals please download an Additional Investor form at ascf.com.au/investor-forms/

SECTION G

TAX INFORMATION

REPORTING STANDARDS (CRS) AND US FOREIGN ACCOUNT TAX COMPLIANCE ACT (FATCA) DECLARATION.

This section is mandatory for all investors, EXCEPT those investing with a SMSF or other regulated superannuation fund.

Tax residency rules differ by country. Whether an individual is a tax resident of a particular country is often (but not always) based on the amount of time a person spends in a country, the location of a person's residence or place of work. For the US, tax residency can be as a result of citizenship or residency.

Any person, company or trust that:

- is an individual or joint investor, company or trust; or
- exercises control over an applicant company; or
- is a trustee, beneficiary or settler of an applicant trust, MUST complete this section.

Are all applicants, directors and/or beneficial owners of any applicant tax residents of Australia?

Yes

No

Are all applicants, directors and/or beneficial owners of any applicant a resident for tax purposes of any country other than Australia?

Yes - you MUST complete this section for each individual below

No - go to Section H

Individual 1 Names

Country

TIN

If no TIN, list reason A, B or C

Individual 2 Names

Country

TIN

If no TIN, list reason A, B or C

TIN is the number assigned by each country for the purpose of administering tax laws. This is the equivalent of a Tax File Number in Australia or Social Security Number in the USA. If a TIN is not provided, please list one of the reasons specified (A, B or C) for not providing a TIN.

Reason A - The country of tax residency does not issue TINs to tax residents

Reason B - The individual has not been issued with a TIN

Reason C - The country of tax residence does not require a TIN to be disclosed

If there are more than two Individuals please download an Additional InvestorForm at ascf.com.au/investor-forms/

SECTION H

POLITICALLY EXPOSED PERSONS (PEP)

To comply with Anti Money Laundering/Counter Terrorism Financing (AML/CTF) Act, Australian Secure Capital Fund Ltd requires you to disclose whether you are, or have an association with a PEP. A PEP is an individual who holds a prominent public position or function in a government body or an international organisation in Australia or overseas, such as a Head of State, or Head of a Country or Government, or a Government Minister or equivalent senior politician.

Is anyone named anywhere in this Application Form a PEP, an immediate family member or close associate of a PEP?

Yes

No

If yes, please provide a description of the PEP's position.

SECTION I

RESIDENTIAL OR REGISTERED OFFICE ADDRESS Companies and Corporate Trustees: Please provide registered office address as per ASIC's records.

PO Box not accepted

Address

Suburb **State**

Post Code **Country**

Applications with two investors

Is the residential address of Investor 2 the same as above?

Yes

No- Please cross out Postal Address below and use that section to record the residential address of Investor 2. If you need to include a postal address, please attach on a separate piece of paper.

POSTAL ADDRESS (If different)

Address

Suburb **State**

Post Code **Country**

SECTION J

ACCOUNT DETAILS FOR YOUR INTEREST DISTRIBUTIONS

You are required to provide your Australian bank account details for payment of distributions.

Account Name

BSB

Account Number

Investments can be made by one of the following payment methods. Please tick to indicate.

FOR AN INVESTMENT IN ASCF PREMIUM CAPITAL FUND

Cheque

Make cheque payable to:
Certane CT Pty Ltd ACF ASCF Premium Capital
Crossed 'not negotiable'

Direct Deposit

Account Name: Certane CT Pty Ltd ACF ASCF Premium Capital
BSB: 332 027

Account Number: 5554 88 636

Reference: Your client investor number or investment name

Over The Counter

Cheque deposit at St George Bank
Ask the bank to use the investor/applicant's name as a reference so we can identify your Application Monies



Our Biller Code and your unique reference will be provided in your welcome letter

FOR AN INVESTMENT IN ASCF SELECT INCOME FUND

Cheque

Make cheque payable to:
Certane CT Pty Ltd ACF ASCF Select Income
Crossed 'not negotiable'

Direct Deposit

Account Name: Certane CT Pty Ltd ACF ASCF Select Income
BSB: 332 027

Account Number: 5546 48 722

Reference: Your client investor number or investment name

Over The Counter

Cheque deposit at St George Bank
Ask the bank to use the investor/applicant's name as a reference so we can identify your Application Monies



Our Biller Code and your unique reference will be provided in your welcome letter

FOR AN INVESTMENT IN ASCF HIGH YIELD FUND

Cheque

Make cheque payable to:
Certane CT Pty Ltd ACF ASCF High Yield
Crossed 'not negotiable'

Direct Deposit

Account Name: Certane CT Pty Ltd ACF ASCF High Yield
BSB: 332 027

Account Number: 5546 48 757

Reference: Your client investor number or investment name

Over The Counter

Cheque deposit at St George Bank
Ask the bank to use the investor/applicant's name as a reference so we can identify your Application Monies



Our Biller Code and your unique reference will be provided in your welcome letter

SECTION K

TARGET MARKET DETERMINATION

ALL INVESTORS MUST COMPLETE THIS SECTION.

Yes No

Diversification is an important principle of investing. Do you accept you should not invest all your savings in a single investment or asset type?

Do you accept that you can only withdraw at the end of your Investment Term upon providing notice applicable to that Term?

Do you accept that ASCF and the Funds are not a bank and investment in the Funds is not capital guaranteed and is subject to risk?

IMPORTANT

Australian Secure Capital Fund Ltd (ASCF) may in its absolute discretion refuse any Application for investment.

Persons external to ASCF or other entities who market ASCF's products are not agents of ASCF but are independent advisers. ASCF will not be bound by representations or statements which are not contained in the information disseminated by ASCF.

Collection of your Tax File Number (TFN), its use and disclosure are regulated by the Income Tax Assessment Act 1936 (Cth) and the Privacy Act. ASCF will only use your TFN for lawful purposes in the administration of your investment in our Fund/s. These purposes may change in the future as a result of legislative change.

You are not legally required to provide us with your TFN. There may, however, be financial consequences for individuals who do not have or choose not to supply that information without an exemption.

DOCUMENT VERIFICATION CONSENT

I confirm that I am authorised to provide the personal details presented and by signing and submitting this application, I consent to my information being checked with the document issuer or official record holder via third party systems and services for the purpose of confirming my identity.

Referrer No. (if any):

IDENTIFICATION REQUIREMENTS

For each Individual:

Please include a copy of one of the following photo ID documents with your application:

- Australian Driver's Licence
- Australian Passport
- International Passport (All foreign passports must be certified)

If you can't provide one of the above, please contact us for assistance.

Companies, Partnerships and Corporate Trustees

For each director/partner and individual please also provide ID as per individuals ID requirements. ASCF will verify your information by using ASIC Connect or ABNLookup on www.abr.buisness.gov.au. We may contact you for additional information if necessary.

Trusts Other Than SMSF

Please include a certified copy* or extract of the Trust Deed. For individual trustees, please also provide certified ID, as per Individuals ID requirements above.

*Please refer to the FAQ's at ascf.com.au 'Who can certify documents'

SMSF Trusts

Please include copies only, or extracts of, the Front, Schedule and Signature pages.

DECLARATION AND SIGNATURES

I have read and understood Declaration on page 6 of this form

Signature of Investor 1

X

Signatory's full name

Signatory capacity (mandatory for companies)

Sole Director & Secretary Director Secretary Trustee

Date

Signature of Investor 2

X

Signatory's full name

Signatory capacity (mandatory for companies)

Sole Director & Secretary Director Secretary Trustee

Date

If there are more than two Investors please download an Additional Investor Form at ascf.com.au/investor-forms/

DECLARATION

By completing this application form I/We declare:

1. I/We wish to invest in ASCF Premium Capital and/or ASCF Select Income and/or ASCF High Yield as described in the most recent PDS which is available at ascf.com.au and agree to be bound by the provisions of this Application Form and the Constitution (as amended) for the Fund.
2. I/We have received an electronic or paper copy of the relevant PDS & TMD/s for the Fund/s and have read and understood the PDS & TMD to which this Application Form relates.
3. I/We agree that future transactions in the Fund will be made on the terms of the then current PDS & TMDs and that the declarations and acknowledgments made in this Application Form will also apply to all such future transactions.
4. I/We understand the risks associated with an investment in the Fund/s as they are outlined in the relevant PDS and the TMD/s.
5. I/We understand Australian Secure Capital Fund Ltd (ASCF Ltd) reserves the right to reject any application or to allocate a lesser number of units than applied for.
6. I/We understand that the value of units in the Fund may rise or fall, from time to time and the value of units when withdrawn may be less than the price paid for the units.
7. I/We understand that if I/we withdraw our investment prior to the expiration of the Investment Term (which is at ASCF Ltd's discretion), then in accordance with the Fund's Constitution, I/we will incur an early withdrawal charge.
8. I/We understand ASCF Ltd or its related entities may pay introduction fees to third parties if the third party has introduced, and you become an investor in the Fund.
9. I/We understand any introduction fees paid will be paid by ASCF Ltd in its personal capacity and not in its capacity as Responsible Entity for the Fund, and as such, the introduction fee will not impact on the returns made to investors.
10. I/We declare that all details in this Application Form are true and correct, and I consent to ASCF verifying any information with the document issuer or official record holder via a third party for the purpose of verifying my/our identity or Trust.
11. I/We declare that I/we have legal power to invest in the Fund.
12. I/We declare that by making this application, I/We will not contravene any law, regulation, authorisation or the relevant constitution or constituent documents of the investor.
13. I am not a US citizen or resident for tax purpose, unless otherwise disclosed in this form.
14. I/We acknowledge that neither ASCF Ltd nor any other person guarantees the return of capital or the performance of the Fund.
15. I/We acknowledge that I/we have received the PDS & TMD for the Fund/s and this Application Form in Australia.
16. If joint investors are applying, the investors agree to hold the units as joint tenants. Both applicants are required to sign the Application Form and either investor is able to operate the account and bind the other investor for future transactions, including withdrawals, but not including applying.
17. I/We are not a "politically exposed" person for the AML/CTF laws.
18. I/We authorise the use of this TFN or ABN to the investment for which I am/we are applying.
19. Note for corporate investors, this application must be signed either—
 - a. by two directors or a director and company secretary, or
 - b. by the sole director/company secretary (where applicable), and the signatories confirm they are officers of the company and that they have the authority to bind the company to the investment.
20. If your application is signed under a power of attorney, (in which case, the attorney declares that he/she has not received notice of revocation of that power), please enclose a certified copy of the Power of Attorney (and authorised signatories) with your Application Form.
21. If they are the sole signatories signing on behalf of a company, the investor confirms they are signing as sole director/secretary of the company.
22. If investing as a trustee on behalf of a superannuation fund or trust, the investor confirms they have the power and authority under the relevant trust deed to invest on behalf of the superannuation fund or trust.

Anti-Money Laundering and Counter-Terrorism Financing (AML/CTF)

To comply with AML/CTF legislative requirements such as the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006*, ASCF Ltd will need to obtain identification information to establish your identity (and the identity of other persons associated with your account). ASCF Ltd may also do the following:

- Require you to provide to ASCF Ltd or otherwise obtain any additional information, documentation or other information.
- Suspend, block or delay transactions on your account or refuse to make a payment or provide services to you. ASCF Ltd will incur no liability to you if it does so.
- Report any, or any proposed transaction or activity to anybody authorised to accept such reports relating to AML/CTF or any other law.

By making an application, you acknowledge and warrant to ASCF Ltd that—

- I/We have not knowingly done anything to put ASCF Ltd in breach of AML/CTF laws.
- I/We will notify ASCF Ltd if you become aware of anything that would put ASCF Ltd in breach of AML/CTF laws.
- If requested, I/we shall provide additional information and assistance and comply with all reasonable requests to facilitate ASCF Ltd's compliance with AML/CTF laws.
- If I/We fail to provide ASCF Ltd with additional information and documentation requested of you, your application may be refused, any units you hold may be compulsorily withdrawn, and/or a withdrawal request by you may be delayed or refused by ASCF Ltd.

Electronic Instructions

In respect of electronic instructions (e.g. email or online applications) relating to applications, additional applications or withdrawal requests, or notifying ASCF Ltd of a change in details, you agree and acknowledge that ASCF Ltd—

- will rely on the scanned signature collected at the time of application (including a signature appearing on an applicant's identification document such as a driver's licence);
- will not accept electronic instructions unless it is accompanied by the scanned signature(s);
- are not responsible for any loss or delay that results from a transmission not being received by ASCF Ltd;
- will only process your electronic instructions if it is received in full and has been signed by authorised signatories;
- will not accept a receipt confirmation from the sender's computer as evidence of receipt of the instructions;
- will not compensate you for any losses relating to electronic instructions, unless required by law; and
- does not take responsibility for any fraudulent or incorrectly completed electronic instructions. In the event of fraud you agree to release ASCF Ltd from, and indemnify ASCF Ltd against, all losses and liabilities whatsoever arising from ASCF Ltd acting in accordance with any instructions received electronically bearing your investment number and a signature purportedly yours or that of an authorised nominee.

Privacy

I/We have read and understood ASCF Ltd's privacy policy which is available at ascf.com.au and consent to providing ASCF Ltd with personal information for ASCF Ltd to collect, use, disclose, store and check the identity information of any applicant against official record holders of such information in accordance with its privacy policy.